

Driving Investor Value Creation

Rewarding Shareholders

\$2.5 billion

Capital return over 2 years

60% Total Dividend Payout Ratio

\$1.01 ↑ 23% from 2023

Dividend Per Share

Building Sustainable Shareholder Value

96%

5-Year Total Shareholder Returns

Robust Credit Ratings

AA-

S&P

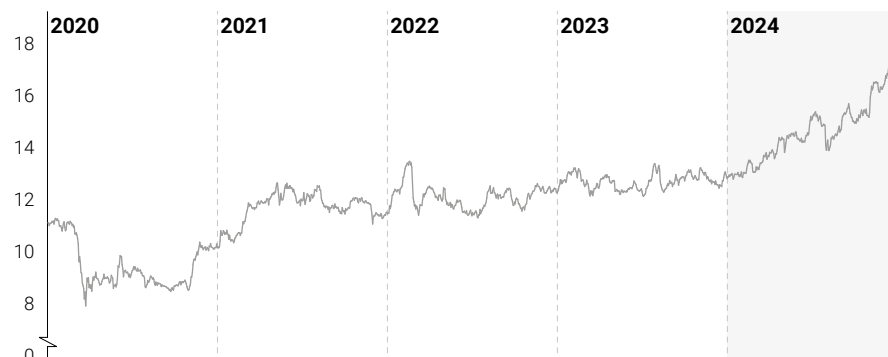
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Moody's

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Fitch

OCBC Share Price Performance (\$)



	2020	2021	2022	2023	2024
Share Price (\$)					
Highest	11.20	12.57	13.41	13.32	17.00
Lowest	7.81	10.06	11.22	12.05	12.72
Average	9.38	11.62	12.04	12.63	14.51
Last Done	10.06	11.40	12.18	13.00	16.69
Market Capitalisation (\$ billion) (based on last done price)	45.0	51.2	54.7	58.4	75.1

Ratios⁽¹⁾

Price-to-earnings (number of times) ⁽²⁾	11.72	10.86	9.87	8.15	8.69
Price-to-NAV (number of times) ⁽²⁾	0.87	1.01	1.10	1.07	1.13
Dividend yield (%) ⁽³⁾	3.39	4.56	5.65	6.49	6.96

⁽¹⁾ Ratios are computed based on average share prices.

⁽²⁾ 2022 was restated with the adoption of SFRS(I) 17.

⁽³⁾ Computed based on ordinary dividend, and special dividend where applicable.

Source: Bloomberg

Committed to Engaging Our Investment Community

OCBC aims to create sustainable, long-term value for our investors. We understand the importance of transparent communication and effective engagement with the investment community to build confidence and trust.

During the year, we conducted more than 600 meetings with institutional investors, analysts and rating agencies to keep them updated on our corporate strategy, financial performance and recent company developments.

At OCBC's 2024 Annual General Meeting (AGM), our shareholders had the opportunity to engage directly with our Board and Management. The 2025 AGM is scheduled to be held on 17 April 2025, at Sands Expo & Convention Centre in Singapore. Please refer to the Notice of AGM for more information.



Regularly engaged sell-side analysts

Coverage by about 20 sell-side analysts

Results briefings

Hosted hybrid quarterly results briefings for media, analysts and institutional investors, with live webcasts at our half-year and full-year results briefings

Conferences and non-deal roadshows

Engaged our global investment community across Asia Pacific, Europe and North America